



EVEREST INDUSTRIES LIMITED
Registered Office: Gat No. 152, Lakhmapur, Taluka Dindori Nashik-422202 (Maharashtra)
Tel +91 2557 250375/462, Fax +91 2557 250376, info@everestind.com, www.everestind.com
CIN No. L74999MH1934PLC002093

Unaudited Financial Results for the Quarter and Half Year ended 30 September, 2016

(Rs. in Lacs)

| SL. No. | Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year to date figures for current year ended | Year to date figures for the previous period ended | Previous year ended |
|---------|--|---------------------------|---------------------------|---|---|--|-------------------------|
| | | 30.09.2016 (Unaudited) | 30.06.2016 (Unaudited) | 30.09.2015 (Unaudited) | 30.09.2016 (Unaudited) | 30.09.2015 (Unaudited) | 31.03.2016 (Audited) |
| 1. | Income from operations | | | | | | |
| | (a) Net sales / Income from operations (net of excise duty) | 22,412 | 34,957 | 28,378 | 57,369 | 68,603 | 129,855 |
| | (b) Other operating income | 278 | 396 | 294 | 674 | 762 | 1,481 |
| | Total income from operations (net) | 22,690 | 35,353 | 28,672 | 58,043 | 69,365 | 131,336 |
| 2. | Expenses | | | | | | |
| | a) Cost of materials consumed | 11,842 | 17,972 | 16,510 | 29,814 | 37,947 | 70,044 |
| | b) Purchases of stock-in-trade | 493 | 324 | 338 | 817 | 755 | 1,235 |
| | c) Changes in inventories of finished goods, work in progress and stock-in-trade | (845) | 1,484 | (725) | 639 | 1,613 | 1,949 |
| | d) Employee benefits expense | 3,349 | 3,284 | 3,333 | 6,633 | 6,526 | 12,710 |
| | e) Depreciation and amortisation expense | 641 | 663 | 630 | 1,304 | 1,314 | 2,563 |
| | f) Freight | 1,473 | 2,651 | 1,946 | 4,124 | 5,038 | 9,428 |
| | g) Other expenses | 6,985 | 7,180 | 6,843 | 14,165 | 13,280 | 27,652 |
| | Total expenses | 23,938 | 33,558 | 28,874 | 57,496 | 66,473 | 125,581 |
| 3. | Profit/(loss) from operations before other income and finance costs | (1,248) | 1,795 | (202) | 547 | 2,892 | 5,755 |
| 4. | Other income | 213 | 304 | 238 | 517 | 1,008 | 1,290 |
| 5. | Profit/(loss) before finance costs | (1,035) | 2,099 | 36 | 1,064 | 3,900 | 7,045 |
| 6. | Finance costs | 468 | 423 | 425 | 891 | 822 | 1,910 |
| 7. | Profit/(loss) before tax | (1,503) | 1,676 | (389) | 173 | 3,078 | 5,135 |
| 8. | Tax expense | (566) | 498 | (161) | (68) | 1,012 | 1,604 |
| 9. | Profit/(loss) after tax | (937) | 1,178 | (228) | 241 | 2,066 | 3,531 |
| 10. | Paid up equity share capital (Face value Rs. 10/- each) | 1,539 | 1,539 | 1,536 | 1,539 | 1,536 | 1,539 |
| 11. | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | | | 33,205 |
| 12. | Earnings per share - Basic and diluted (Rs.) (not annualised) | (6.09) | 7.65 | (1.49) | 1.57 | 13.49 | 23.00 |

S.R Battibol & Co. LLP, Gurgaon

for identification

for and on behalf of the Board of Directors

Manish Sanghi
Managing Director

Place : Mumbai

Date: 21 October, 2016

Everest Industries Limited

D-206 Sector-63 Noida- 201301 Uttar Pradesh Tel +(91)-120-4791800 India
Helpline 09958037777 info@everestind.com www.everestind.com

Regd. Office GAT No. 152 Lakhmapur Taluka Dindori Nashik 422 202 Maharashtra Tel +91 2557 250375/462 Fax +91 2557 250376

Corporate Identity Number : L74999MH1934PLC002093

BUILDING SOLUTIONS | ROOFING | WALLS | CEILINGS | CLADDING | STEEL BUILDINGS



EVEREST INDUSTRIES LIMITED
Registered Office: GAT No. 152, Lakhmapur, Taluka Dindori
Nashik-422202 (Maharashtra)

Segment-Wise Revenue, Results, Assets and Liabilities for the
Quarter and Half Year ended 30 September, 2016

(Rs. in Lacs)

| Particular | 3 months | Preceding | Corresponding | Year to date | Year to date | Previous |
|---|----------------|---------------|---------------|---------------|-----------------|----------------|
| | ended | 3 months | 3 months | figures for | figures for the | year |
| | 30.09.2016 | ended | ended in the | current year | previous period | ended |
| | (Unaudited) | 30.06.2016 | 30.09.2015 | ended | ended | 31.03.2016 |
| | (Unaudited) | (Unaudited) | (Unaudited) | 30.09.2016 | 30.09.2015 | (Audited) |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) |
| 1. Segment revenue | | | | | | |
| a. Building products | 14,065 | 25,789 | 16,439 | 39,854 | 44,868 | 83,004 |
| b. Steel buildings | 8,625 | 9,564 | 12,233 | 18,189 | 24,497 | 48,332 |
| Total revenue | 22,690 | 35,353 | 28,672 | 58,043 | 69,365 | 131,336 |
| 2. Segment results (Profit/(loss) before tax and finance costs from each segment) | | | | | | |
| a. Building products | (77) | 3,378 | 409 | 3,301 | 4,044 | 7,187 |
| b. Steel buildings | (332) | (401) | 478 | (733) | 859 | 2,015 |
| Total | (409) | 2,977 | 887 | 2,568 | 4,903 | 9,202 |
| Less: | | | | | | |
| i. Finance costs | 468 | 423 | 425 | 891 | 822 | 1,910 |
| ii. Other unallocable expenditure (net of unallocable income) | 626 | 878 | 851 | 1,504 | 1,003 | 2,157 |
| Total Profit/(loss) before Tax | (1,503) | 1,676 | (389) | 173 | 3,078 | 5,135 |
| 3. Segment Assets | | | | | | |
| a. Building products | 46,251 | 44,738 | 49,400 | 46,251 | 49,400 | 48,411 |
| b. Steel buildings | 24,548 | 25,201 | 25,495 | 24,548 | 25,495 | 26,902 |
| c. Unallocable | 18,497 | 18,656 | 19,648 | 18,497 | 19,648 | 18,109 |
| Total assets | 89,296 | 88,595 | 94,543 | 89,296 | 94,543 | 93,422 |
| Segment Liabilities | | | | | | |
| a. Building products | 14,333 | 14,208 | 13,969 | 14,333 | 13,969 | 14,045 |
| b. Steel buildings | 8,406 | 9,299 | 8,805 | 8,406 | 8,805 | 10,884 |
| c. Unallocable | 31,572 | 29,166 | 37,609 | 31,572 | 37,609 | 33,749 |
| Total liabilities | 54,311 | 52,673 | 60,383 | 54,311 | 60,383 | 58,678 |

8

for and on behalf of the Board of Directors

S.R. Battibol & Co., LLP, Gurgaon

for identification

Manish Sanghi
Managing Director

Place : Mumbai
Date: 21 October, 2016

Everest Industries Limited

D-206 Sector-63 Noida- 201301 Uttar Pradesh Tel +(91)-120-4791800 India
Helpline 09958037777 info@everestind.com www.everestind.com

Regd. Office GAT No. 152 Lakhmapur Taluka Dindori Nashik 422 202 Maharashtra Tel +91 2557 250375/462 Fax +91 2557 250376

Corporate Identity Number : L74999MH1934PLC002093

BUILDING SOLUTIONS | ROOFING | WALLS | CEILINGS | CLADDING | STEEL BUILDINGS



The statement of assets and liabilities is as follows:

(Rs. in Lacs)

| Particulars | | As at | As at |
|-------------------------------------|-------------------------------------|---------------------------|-------------------------|
| | | 30.09.2016 (Unaudited) | 31.03.2016 (Audited) |
| A EQUITY AND LIABILITIES | | | |
| 1. | Shareholders' funds | | |
| | a) Share capital | 1,539 | 1,539 |
| | b) Reserves and surplus | 33,446 | 33,205 |
| | Sub-total - Shareholders' funds | 34,985 | 34,744 |
| 2. | Non-current liabilities | | |
| | a) Long-term borrowings | 11,761 | 11,824 |
| | b) Deferred tax liabilities (net) | 3,047 | 3,226 |
| | c) Long-term provisions | 466 | 453 |
| | Sub-total - Non-current liabilities | 15,274 | 15,503 |
| 3. | Current liabilities | | |
| | a) Short-term borrowings | 9,522 | 11,250 |
| | b) Trade payables | 14,983 | 17,293 |
| | c) Other current liabilities | 12,564 | 11,609 |
| | d) Short-term provisions | 1,968 | 3,023 |
| | Sub-total - Current liabilities | 39,037 | 43,175 |
| TOTAL-EQUITY AND LIABILITIES | | 89,296 | 93,422 |
| B ASSETS | | | |
| 1. | Non-current assets | | |
| | a) Fixed assets | 34,405 | 35,152 |
| | b) Non-current investments | 2,787 | 2,787 |
| | c) Long-term loans and advances | 6,596 | 6,098 |
| | d) Other non-current assets | 308 | 324 |
| | Sub-total - Non-current assets | 44,096 | 44,361 |
| 2. | Current assets | | |
| | a) Inventories | 24,616 | 25,253 |
| | b) Trade receivables | 8,988 | 11,311 |
| | c) Cash and cash equivalents | 4,418 | 5,211 |
| | d) Short-term loans and advances | 7,063 | 7,200 |
| | e) Other current assets | 115 | 86 |
| | Sub-total - Current assets | 45,200 | 49,061 |
| TOTAL-ASSETS | | 89,296 | 93,422 |

NOTES :

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 21 October, 2016. The Statutory Auditors have carried out a limited review of the unaudited financial results of the Company for the quarter ended 30 September, 2016, in accordance with Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

2. The previous period/year figures have been regrouped wherever necessary.

S.R. Batliboi & Co. LLP, Gurgaon

for identification

For and on behalf of the Board of Directors

Manish Sanghi

Manish Sanghi
Managing Director

Place: Mumbai
Date: 21 October, 2016

Everest Industries Limited

D-206 Sector-63 Noida- 201301 Uttar Pradesh Tel +{(91)-120-4791800 India
Helpline 09958037777 info@everestind.com www.everestind.com

Regd. Office GAT No. 152 Lakhmapur Taluka Dindori Nashik 422 202 Maharashtra Tel +91 2557 250375/462 Fax +91 2557 250376

Corporate Identity Number : L74999MH1934PLC002093

BUILDING SOLUTIONS | ROOFING | WALLS | CEILINGS | CLADDING | STEEL BUILDINGS