

EVEREST INDUSTRIES LIMITED

Regd. Off.: Gat 152, Lakhmapur, Taluka Dindori, Nashik- 422202, Maharashtra
Phone: 02557-250375/462, **Fax :** 02557-250376; **E-mail:** compofficer@everestind.com
Website: www.everestind.com; **CIN:** L74999MH1934PLC002093

NOTICE OF ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING

NOTICE is hereby given that the 83rd Annual General Meeting (AGM) of the Members of the Company will be held on Wednesday, the 29th June, 2016 at 11.00 A.M. at GAT 152, Lakhmapur, Taluka Dindori, Nashik-422202 (Maharashtra) to transact the business as set out in the Notice of the AGM dated 29th April, 2016.

The Notice of the AGM and attendance slip have been sent in electronic mode to the members whose e-mail IDs are registered with the Company's Registrar & Share Transfer agents, MCS Share Transfer Agent Limited/ Depository Participants. Physical copies of such documents have been sent to all other shareholders at their registered addresses in permitted mode. The Notice has been dispatched/ emailed to all the members and the process was completed on 31st May, 2016.

A Member entitled to attend and vote at the Meeting is entitled to appoint another person as his Proxy to attend and vote instead of himself and the Proxy need not be a Member of the Company.

Please note that the notice of the AGM is also available on the Company's website www.everestind.com and on NSDL website www.evoting.nsdl.com.

Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, 23rd June, 2016 to Wednesday, 29th June, 2016 (both days inclusive) for the purpose of ensuing Annual General Meeting of the Company and declaration of Dividend.

Notice is further given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, the Company is providing its members facility to exercise their right to vote at the 83rd Annual General Meeting by electronic means and the business as set out in the Notice may be transacted through remote e-Voting Services provided by National Securities Depository Limited. The members may note the following :

- The remote e-voting instructions form an integral part of the Notice of Annual General Meeting which is also displayed at Company's website www.everestind.com.
- The remote e-voting rights of the Members shall be in proportion to their share in the equity capital of the Company as on the cut-off date i.e. 22nd June, 2016. Any person who becomes member of the Company after dispatch of notice and holding shares as of the cut-off date (i.e. 22nd June, 2016) may obtain User ID and password by sending a request at evoting@nsdl.co.in. However, if you are already registered with NSDL for remote e-voting then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset your password by using "Forget User Details/ Password" option available on www.evoting.nsdl.com.
- The remote e-voting portal will be open from 9:00 am on 25th June, 2016 and ends on 28th June, 2016 at 5:00 pm. The remote e-voting will not be permitted beyond 5.00 p.m. on 28th June, 2016 and the remote e-voting module shall be disabled by NSDL for voting thereafter.
- Members of the Company holding shares either in physical or in dematerialized form, as on the cut-off date, may cast their vote either through electronically during the remote e-voting period or through poll at the AGM venue. A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the AGM.
- Any grievances in respect of e-voting may be addressed to Mr. Rajiv Ranjan, Asst. Manager, NSDL at email: evoting@nsdl.co.in / rajivr@nsdl.co.in, Toll free No.:1800 222 990, Telephone No. 022-24994738.
- The facility for voting through ballot paper shall be made available at the meeting and the members attending the meeting who have not casted their vote by remote e-voting shall be able to vote at the meeting through "Ballot Paper".
- In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of www.evoting.nsdl.com

For Everest Industries Limited

Sd/-

Place : Noida

Neeraj Kohli

Date : 1st June, 2016

Company Secretary & Head-Legal